Violeta Hernandez

From: Greg Cook

Sent: Thursday, December 10, 2020 5:26 AM

To: Maria Ysiano

Cc: Jim Robertson; Steve White; Violeta Hernandez **Subject:** RE: DVP Invoice over \$25,000 - Brahma Group, Inc.

Approved

My understanding is they are at ~\$770K, correct.

Greg Cook President & CEO Greenleaf Power 2600 Capital Avenue Sacramento Ca, 95816

Office – (916) 596-2501 Mobile - (916) 802-2011



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From: Maria Ysiano <mysiano@greenleaf-power.com>

Sent: Wednesday, December 9, 2020 5:36 PM **To:** Greg Cook <gcook@greenleaf-power.com>

Cc: Jim Robertson jrobertson@desertviewpower.com>; Steve White <swhite@desertviewpower.com>; Violeta

Hernandez < vhernandez@greenleaf-power.com>

Subject: DVP Invoice over \$25,000 - Brahma Group, Inc.

Importance: High

Hello, Greg,

Please let us know if you approve of the following invoice. Thank you.

Invoice No.	Vendor	Amount	Notes
1721-2908-6	Brahma Group, Inc.		Unit 2 Economizer Damage Repairs – 1 st Invoice. Expect additional charges coming.
	Total	\$500,620.68	

Mitchell Martin

From: Matt Brown

Sent: Friday, November 13, 2020 1:45 PM

To: DeAngelis, Justin; Greg Cook; Carte, Adam; Anand, Saurabh; Shah, Paras

Subject: RE: Unit 2 DVP economizer pics

Yes. We do have enough cash to cover the additional outage expense.

Matt

From: DeAngelis, Justin < Justin.DeAngelis@denhamcapital.com >

Sent: Friday, November 13, 2020 11:36 AM

To: Greg Cook <gcook@greenleaf-power.com>; Carte, Adam <adam.carte@denhamcapital.com>; Anand, Saurabh

<saurabh.anand@denhamcapital.com>; Shah, Paras <paras.shah@denhamcapital.com>

Cc: Matt Brown < MBrown@greenleaf-power.com>

Subject: RE: Unit 2 DVP economizer pics

DO we have enough cash to cover the expense? If the answer is YES then this is fine.

Justin DeAngelis | Partner, International Power Fund Denham Capital

T: UK: +44 (0) 20.7420.6732 | US: +1 617.531.4962 | F: +1 617.531.7199 | M: +1 240.372.3907

E: Justin.DeAngelis@denhamcapital.com

From: Greg Cook <gcook@greenleaf-power.com>

Sent: Friday, November 13, 2020 12:57 PM

To: DeAngelis, Justin < <u>Justin.DeAngelis@denhamcapital.com</u>>; Carte, Adam < <u>adam.carte@denhamcapital.com</u>>; Anand,

Saurabh < saurabh.anand@denhamcapital.com >; Shah, Paras < paras.shah@denhamcapital.com >

Cc: Matt Brown < MBrown@greenleaf-power.com >

Subject: RE: Unit 2 DVP economizer pics

Justin,

We are forecasting the repair cost for DVP economizer repairs to be ~\$500k, as per our Delegation of Authority spending limits, your approval is requested for this expenditure.

Thanks

Greg Cook President & CEO Greenleaf Power 2600 Capital Avenue Sacramento Ca, 95816

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From: Greg Cook

Sent: Thursday, November 12, 2020 12:43 PM

To: DeAngelis, Justin < Justin. DeAngelis@denhamcapital.com >

Cc: Carte, Adam <adam.carte@denhamcapital.com>; Anand, Saurabh <a urabh.anand@denhamcapital.com>; Shah,

Paras <<u>paras.shah@denhamcapital.com</u>> **Subject:** Unit 2 DVP economizer pics

Justin,

Here are the pics on the economizer. I know it's a bit quick/dirty, not a formal presentation, but hopefully conveys the situation.

Since you and I spoke and we have been able to clean / wash and perform a more thorough inspection, 24 of 51 pendants have dropped. The north side has dropped as much as 4 feet, south end may only be inches. They're clearing the ash / mud now, Brahma is working up a rigging plan. Safety first!

- Approximately 2 weeks to make repairs
 - Expected completion date? Original schedule was Unit 2 outage completion on Nov 16 @ 2400. New estimate is Nov 25 @ 2400.
- Total cost at this point ~\$500k repairs + \$400k in lost margin
- Final Root Cause TBD We have our wide-angle lens (inspections top to bottom-front to back) on looking for anything else that could fail.

I will provide updates as we work thru the repair process.

Greg Cook President & CEO Greenleaf Power 2600 Capital Avenue Sacramento Ca, 95816

Office – (916) 596-2501 Mobile - (916) 802-2011 <image001.png>

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